

Assets and Liabilities Form

PLEASE COMPLETE AND SIGN ONE FORM PER CUSTOMER OR COUPLE LIVING TOGETHER AND/OR GUARANTOR(S)

Applicant(s) and/or Guarantor(s) name(s)

National Insurance Nos

Person 1

Person 2

Assets

Liabilities

Property – your home £ _____

Mortgage – your home £ _____

Property – other £ _____

Mortgage – other £ _____

Address _____

Lender _____

Property – other £ _____

Mortgage – other £ _____

Address _____

Lender _____

Property – other £ _____

Mortgage – other £ _____

Address _____

Lender _____

Value of business(es) owned £ _____

Loan outstanding 1 £ _____

Name/nature of business(es) _____

Lender _____

Loan outstanding 2 £ _____

Lender _____

Other shares £ _____

Loan outstanding 3 £ _____

Bank/Building Society deposits £ _____

Lender _____

£ _____

Overdraft/credit/store card balances £ _____

£ _____

£ _____

Other assets e.g. vehicles,
significant jewellery £ _____

Hire purchase £ _____

Other liabilities £ _____

Total assets £ _____

Total liabilities £ _____

Have your **net** assets over the previous financial year (excluding your main residence) exceeded £500,000? Yes No

Signed _____

Signed _____

Print name _____

Print name _____

Date _____

Date _____