

Income and Expenditure Form

PLEASE COMPLETE AND SIGN ONE FORM PER CUSTOMER OR COUPLE LIVING TOGETHER AND/OR GUARANTOR(S)

Applicant(s) and/or Guarantor(s) name(s)

National Insurance Nos

Person 1

Person 2

Budget Planner

Your annual income

1st person's **Gross Annual Income** (i.e. before tax, N.I. and pension deductions) £

2nd person's **Gross Annual Income** (i.e. before tax, N.I. and pension deductions) £

Monthly domestic and personal expenses

Any mortgage £

Council tax/water rates £

Electricity £

Gas £

Telephone £

Housekeeping (including food) £

Child care costs (inc. school fees) £

Other loans £

Insurance/endowment/pension premium £

Car expenses £

Season tickets/transport £

Credit/store cards £

Clothing £

Holidays £

Entertainment £

Other £

Total monthly expenses (D) £

Your monthly income

1st person's **monthly income** (take home pay) **(A)** £

2nd person's **monthly income** (take home pay) **(B)** £

Other **monthly income*** **(C)** £

Total monthly income (A+B+C) £

Total monthly expenses (D) £

Surplus **(A+B+C-D)** £

*Details of other monthly income:

Are there likely to be an significant changes in your income or expenditure during the term of the United Trust Bank loan? Yes No

If 'yes', please give details

Has your annual net income over the previous financial year exceeded £150,000? Yes No

Signed

Print name

Date

Signed

Print name

Date
