UNITED TRUST·BANK

Assets and Liabilities Form

PLEASE COMPLETE AND SIGN ONE FORM PER CUSTOMER OR COUPLE LIVING TOGETHER AND/OR GUARANTOR(S)

Applicant(s) and/or Guarantor(s) name(s) _____

_____

National Insurance Nos

Person 1 _____ Person 2 _____

Assets		**Liabilities**	
Property – your home	£	Mortgage – your home	£
Property – other	£	Mortgage – other	£
Address		Lender	
Property – other	£	Mortgage – other	£
Address		Lender	
Property – other	£	Mortgage – other	£
Address		Lender	
Value of business(es) owned	£	Loan outstanding 1	£
Name/nature of business(es)		Lender	
		Loan outstanding 2	£
		Lender	
Other shares	£	Loan outstanding 3	£
Bank/Building Society deposits	£	Lender	
	£	Overdraft/credit/store card balances	£
	£		£
Other assets e.g. vehicles, significant jewellery	£	Hire purchase	£
		Other liabilities	£
Total assets	£	**Total liabilities**	£

Have your **net** assets over the previous financial year (excluding your main residence) exceeded £500,000? ☐ Yes ☐ No

Signed	Signed
Print name	Print name
Date	Date

BR.ASS-LIA.04/15

United Trust Bank Limited, One Ropemaker Street, London EC2Y 9AW
Telephone: 020 7190 5555 Fax: 020 7190 5550 Email: bridging@utbank.co.uk
www.utbank.co.uk

April 2015

Registered in England and Wales 549690. United Trust Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.